

MISSOURI WILL QUESTIONNAIRE

(Standard Will for Single Person With No Children)

Testator (Person Making The Will)

Your Name: _____ Birthdate: _____

Address: _____ State: _____ Zip: _____

Phone: _____ Cell: _____ Email: _____

Family Information

Name of ex-spouse: _____ Divorced ___ Deceased ___ None ___

Is there any chance of children in the future ? Possibly ___ Never ___

Personal Representative (Executor)

Who do you want to be the personal representative (executor) ? Your Personal Representative is responsible for administering your estate. Simply put, they will be responsible for liquidating your assets and distributing the proceeds to your designated beneficiaries. Although your Personal Representative does not have to be a Missouri resident, I recommend that you seriously consider how difficult it could be for someone far away to administer your estate.

_____ One personal representative and one or more successor personal representative
(This is the most common answer)

_____ Two co-personal representatives.

First Choice: _____

Address: _____

First Successor: _____

Address: _____

Second Successor: _____

Address: _____

Health Care Directive (Living Will)

Do you want a "living will" authorizing one or more of your family or friends to withdraw medical treatment if you are terminally ill ? Yes ___ No ___

If Yes, Who ? First Choice: _____

Second Choice: _____

It is common, but not required, to choose the same people as you did for your Personal Representative.

Durable Power of Attorney For Financial Matters

Do you want a "Durable Power of Attorney" giving one or more of your family or friends the ability to handle your affairs if you are mentally incapacitated? Yes ____ No ____

If Yes, Who? First Choice: _____

Second Choice: _____

It is common, but not required, to choose the same people as you did for your Personal Representative.

Beneficiary & Distribution Information

Describe how your estate should be distributed.

_____ Standard distribution under state law to the following living individuals in the following order: (1) Parents, (2) Brothers & Sisters, (3) Aunts & Uncles, (4) Nieces & Nephews.

_____ Other (Specify) _____

To Pay By Credit Card

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Payment Amount: **\$245.00** for Standard Will Package

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Mail or fax the completed form with check or credit card payment to:

Greg A. Launhardt

11420 Gravois Road, St. Louis, Missouri 63126, Call (314) 842-1313 Fax 842-7045

greg@accountax-stl.com

If your estate distribution is overly complex, I will call you with the revised fee before I prepare your will